# **CLINICAL CASE REPORT**

Special Section on Cardiac Surgery with Guest Editors Gil Bolotin, M.D., Ph.D. and Benjamin Medalion, M.D.

# Minimally Invasive Pectus Excavatum Correction and Endoscopic Port Access Mitral Valve Surgery

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#### ABSTRACT

This case study describes the successful short-term outcome of staged minimally invasive pectus excavatum correction and endoscopic mitral valve repair in a patient with severe mitral valve regurgitation and pectus excavatum.

KEY WORDS: Minimally invasive cardiac surgery, mitral and tricuspid valve disease, pectus excavatum

#### INTRODUCTION

Contemporary minimally invasive atrioventricular valve surgery (MI-AVVS) that utilizes direct or endoscopic vision, special single-shaft instruments, or innovative robotic technology is well established.<sup>1</sup> Adult patients with indications for MI-AVVS and uncorrected congenital chest wall deformities

**Abbreviations:** CCWD, congenital chest wall deformities; MI-AVVS, minimally invasive atrioventricular valve surgery; NYHA, New York Heart Association; PE, pectus excavatum.

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(CCWD), which include the spectrum of isolated and mixed pectus deformities, present unique intraoperative challenges in obtaining adequate valve exposure and unobstructed working angles.<sup>2</sup> Previous reports on how to address these challenges during MI-AVVS have described the use of preoperative computerized tomography to plan minimally invasive atrial retractor and working port positioning<sup>3</sup> and single-stage correction of the CCWD by a modified conventional Ravitch procedure preceding MI-AVVS.4 We performed 90 Nuss procedures<sup>5</sup> since the initiation of our program in 2008, which is well described and regarded as an excellent less invasive alternative for pectus excavatum (PE) correction.<sup>6</sup> Our endoscopic MI-AVVS program was established in 19977 and includes 3,451 procedures up to May 31, 2023. We describe the successful short-term outcome of staged minimally invasive PE correction and endoscopic mitral valve repair in a patient with severe mitral valve regurgitation and PE.

# CASE REPORT

The echocardiogram of a 43-year-old male with progressive New York Heart Association (NYHA) class III symptoms confirmed severe degenerative mitral valve regurgitation due to a posterior leaflet chordal rupture (Figure 1A). He underwent an aortic vascular ring correction at the age of 1 year through a left thoracotomy and sustained a subsequent permanent left recurrent laryngeal nerve paralysis. Our institutional multidisciplinary team favored surgical mitral valve intervention and additional investigations, which included coronary and aorta-iliac axis angiography, thoracic computerized tomography, electrocardiography, and lung function tests; these were all uneventful. The Haller Index (defined as the transverse thoracic and minimum sternovertebral diameter ratio<sup>8</sup>) and the Correction Index (described as the indentation depth as a percentage of the maximum sternovertebral diameter<sup>9</sup>) were 3.1 and 33.9%, respectively, as determined by the preoperative chest computerized tomography (Figure 1B).

The patient elected to have a staged endoscopic assisted Nuss and mitral valve procedure with a calculated EuroSCORE II of 3.46. The minimally invasive PE correction was performed first. Intraoperative sternocostal defect measurements and Nuss bar preparation (Biomet, 36 cm, Wilrijk, Belgium) followed routine double lumen endotracheal intubation and endoscopic camera port placement (5.5 mm, Olympus, Hamburg, Germany) in the fourth intercostal space, mid-axillary line. The pre-shaped Nuss bar was positioned through a right 2.5 cm anterior-axillary line incision after an introducer device and tape created an endoscopically guided retrosternal tract to the left hemithorax. A stabilizing metal plate anchored the bar on the right, and resorbable sutures secured the bar through a 2 cm

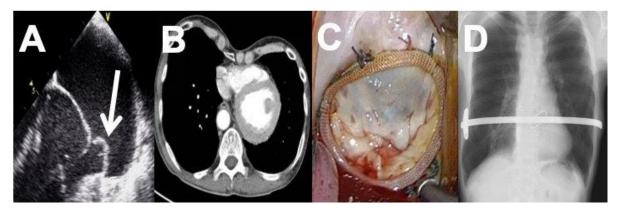


Figure 1. Perioperative and Procedural Images of Staged Endoscopic Mitral Valve Repair and Pectus Excavatum Correction Surgery.

**A:** Trans-thoracic echocardiography indicating a prolapsing P2 mitral valve segment (white arrow). **B:** Computerized tomography indicating cardiac displacement to the left hemithorax. The Haller Index\* and the Correction Index<sup>†</sup> were calculated to be 3.1 and 33.9%, respectively. **C:** Endoscopic mitral valve repair. **D:** Post-operative chest X-ray indicating satisfactory Nuss bar positioning.

\*Haller Index: the ratio of the transverse thoracic (25.4 cm) and minimum sternovertebral diameter (7.6 cm). <sup>†</sup>Correction Index: the indentation depth (3.9 cm) as a percentage of the maximum sternovertebral diameter (11.5 cm). incision on the left. The camera port facilitated the insertion of an intrathoracic drain (Redon CH 8, PMF Medical, Köln, Germany), and the patient was transferred to intensive care for routine analgesia and monitoring after uneventful intraoperative extubation.

Our MI-AVVS technique is well described<sup>10</sup> and was performed after an interprocedural time interval of 3 days. Routine cardiac anesthesia, which included single-lung ventilation, was followed by transesophageal echocardiographic-guided cannulation of the right internal jugular vein (18Fr, Optisite™, Edwards Lifesciences, Irvine, CA, USA), femoral vein (25Fr, Quickdraw™, Edwards Lifesciences), and right femoral artery cannula (23Fr, Endoreturn<sup>™</sup>, Edwards Lifesciences). An endo-aortic balloon (IntraClude<sup>™</sup>, Edwards Lifesciences) was used for aortic occlusion and cold antegrade crystalloid cardioplegia delivery. The camera port used in the PE correction was re-utilized as a 4 cm working port in the fourth anterior-axillary intercostal space, with easy visualization of the Nuss bar and cardiac structures. The left atrial retractor was positioned in the right parasternal fourth intercostal space. The initiation of cardiopulmonary bypass and subsequent endo-aortic balloon occlusion were uneventful, and access to the mitral valve was unrestricted and easily established. Systematic valve analyses concurred with preoperative imaging findings, and a successful endoscopic mitral valve repair was performed (Figure 1C) using long-shafted instruments that consisted of annular ring implantation (CE Physio II<sup>™</sup>, size 40, Edwards Lifesciences), quadrangular resection of the prolapsing P2 segment, and neochordal attachment of the posterior leaflet to the posteriormedial papillary muscle (Gore-Tex™, Gore & Associates Inc., Phoenix, AZ, USA). Deairing was ensured by a venting catheter in the left atrium, antegrade balloon catheter venting, and transesophageal echocardiogram surveillance for residual air in the left ventricle. Cardiopulmonary bypass and ischemic times were 164 min and 97 min, respectively, with extubation achieved 6 hours postoperatively.

Rapid patient recovery resulted in home discharge after 14 days despite urgent re-intubation for acute airway obstruction related to his premorbid laryngeal nerve paralysis on the second postoperative day following cardiac surgery. Predischarge echocardiography confirmed a satisfactory mitral valve repair and the absence of any residual mitral valve regurgitation. Follow-up at 6 weeks revealed excellent clinical, cosmetic, radiological, and echocardiographic recovery (Figure 1D).

### DISCUSSION

Pectus excavatum is reported to develop in 0.3% of the general population and is characterized by the posterior depression of the lower costal cartilages and sternum.<sup>5</sup> Patients with uncorrected CCWD that include the spectrum PE may require atrioventricular valve surgery.<sup>3</sup> The decreased anteriorposterior thoracic diameter, cardiac displacement to the left hemi-thorax, and compression of the right ventricle are amongst the anatomical features that present difficult access and potentially restricted working angles in MI-AVVS.

We previously reported our MI-AVVS experience in seven consecutive patients with decreased anteroposterior and sternovertebral diameters, which included Haller and Correction indices of up to 3.3 and 38.3%.3 No sternotomy conversions, revisions, stroke, renal dysfunction, wound complications, 30day or long-term mortalities, or reinterventions were observed over a mean follow-up of 29.7±26.5 months (range 0.2-72.2). We concluded that MI-AVVS in PE was safe, feasible, and durable, with favorable long-term clinical, radiological, and echocardiographic outcomes when performed in experienced centers. However, even though adequate atrioventricular valve exposure was obtained in all patients, we acknowledged that extreme PE may prohibit MI-AVVS.

The combination of staged endoscopically enhanced Nuss and MI-AVVS corrects the external chest wall morphology, facilitates unrestricted intracardiac access for standard valve repair and replacement, and offers the full range of benefits associated with both minimally invasive procedures. We routinely utilize unilateral 23F or 21F femoral artery Yarm cannulation that facilitates endo-aortic balloon access, with a low threshold to cannulate the contralateral femoral artery (17F or 19F) to ensure optimal flow and perfusion.<sup>10</sup> The aorta-iliac axis is evaluated preoperatively by contrasted CT or additional contrast injection during coronary angiography.

The principles of mitral valve repair are well established,<sup>11</sup> and we elected to perform a conservative resection of excessive posterior leaflet tissue and to ensure perfect coaptation with the addition of neochords. Even though PE correction and MI-AVVS in a single operative setting may be attractive, we elected to stage the procedures to minimize the potential risks of Nuss bar insertion tract bleeding secondary to systemic heparinization required for cardiopulmonary bypass. No reports currently describe the intraoperative conversion strategies for MI-AVVS in patients with Nuss bars *in situ*.

We previously described our reasons for sternotomy conversion and adverse intraoperative events in 2,872 MI-AVVS procedures,<sup>12</sup> and the presence of a Nuss bar presents unique conversion challenges. Extensive experience in both MI-AVVS and Nuss procedures are regarded as prerequisites to our described staged procedures and should not be part of the initial learning experiences. Possible options include the extension of the working port to a larger thoracotomy, the rapid removal of the bar and subsequent midline sternotomy, and conversion to hemi-clamshell/clamshell access with its well described complications and morbidities.<sup>13</sup> The prolonged hospitalization of 14 days was not procedurerelated.

This report demonstrates the feasibility of combining minimally invasive Nuss and MI-AVVS procedures as a high-quality alternative to conventional Ravitch and sternotomy approaches for atrioventricular valve procedures in CCWD patients.

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